

# OFFICE OF THE UNDER SECRETARY OF DEFENSE 4000 DEFENSE PENTAGON

WASHINGTON, D.C. 20301-4000

DEC 15 2008

MEMORANDUM FOR ASSISTANT SECRETARY OF THE ARMY

(MANPOWER AND RESERVE AFFAIRS)

ASSISTANT SECRETARY OF THE NAVY

(MANPOWER AND RESERVE AFFAIRS)

ASSISTANT SECRETARY OF THE AIR FORCE

(MANPOWER AND RESERVE AFFAIRS)

SUBJECT: Warfighter and Family Services and Morale, Welfare and Recreation Program Category Change

This memorandum establishes policy to designate Warfighter and Family Services (WFS) as Category A Morale, Welfare and Recreation (MWR) programs. I have notified the Chairs of the Armed Services and Appropriations Committees of this policy change. Operation of WFS as a Category A MWR program is at the discretion of the Military Services.

Pursuant to section 4.3.1. of DoD Instruction 1015.10, "Programs for Military Morale, Welfare and Recreation," Category A MWR Programs are essential to meeting organizational objectives and shall be supported almost entirely with appropriated funds (APF), with the use of nonappropriated funds (NAF) limited to specific instances where APF are prohibited by law or where the use of NAF is essential for the operation of a facility or program.

WFS activities, which are vital to mission accomplishment, support commanders and help warfighters, and their families develop life skills and pursue career opportunities and financial stability, and assist during times of personal and family trauma and stress, including natural disasters and with the transition to civilian life. Taken together, MWR and WFS programs build the social fabric of the military community and can offer an integrated approach for the delivery of services to troops and families.

The attached WFS program description and funding guidance is included in the revised DoD Instruction 1015.10, which is currently in coordination and will be included in the next revisions of DoD Instruction 1342.22 "Family Centers" and DoD Instruction 1015.15 "Establishment, Management, and Control of Nonappropriated Fund Instrumentalities and Financial Management of Supporting Resources."

Michael L. Dominguez

Principal Deputy

Attachment: As stated.

# WFS CATEGORY A PROGRAM DEFINITION AND FUNDING GUIDANCE

#### Category A Warfighter and Family Services Program Definition.

Per DoD Instruction 1342.22 "Family Centers," WFS may encompass a variety of programs to enhance an individual's Quality of Life such as information to help people make sound life skills decisions; assistance to parents in balancing the competing needs of parenting and mission accomplishment; crisis assistance; educational opportunities through lifelong learning; preventive education on unhealthy lifestyles; coaching assistance through prevention and referral to treatment; brief, solution-focused non-medical clinical counseling; family advocacy prevention programs, case management and intervention; sexual assault prevention and case management; and volunteer coordination.

Unit family readiness programs provide support through proactive outreach and intervention through official communication, information and assistance, and Service member and family readiness and deployment support. Additionally, these services connect with the mobile military lifestyle by providing assistance during deployments, relocation, and transition to civilian life. Services include financial counseling and assistance with career decision-making, job seeking, and the adjustment of Service members and their families to life in the military. The target population includes single and married Service members, family members, parents, dual-Service couples, special needs families, and retirees.

### Category A Warfighter and Family Services Program Funding Guidance

It is at the Military Service discretion whether to operate WFS as a Category A MWR activity. As a Category A activity, the WFS program common support functions (supervision, budgeting, procurement, contracting, marketing, commercial sponsorship, and advertising) may be furnished by MWR and shall be supported by WFS appropriations. The WFS program shall be funded 100 percent with WFS appropriations, including facilities and those common support costs provided by NAFIs. WFS programs are authorized to use appropriations to provide simple refreshments at family events and volunteer recognition functions. Pursuant to paragraph 4.4. and Enclosure 6 of DoD Instruction 1015.15, "Establishment, Management, and Control of Nonappropriated Fund Instrumentalities and Financial Management of Supporting Resources," APF made available to support operations of WFS programs may be provided to the MWR NAFI according to a memorandum of agreement and treated and expended as NAF. The Military Services shall develop appropriate accounting and reporting procedures to ensure funding integrity is maintained and that WFS funds pay for those services provided by MWR either directly or through the Uniform Funding Management practice.



#### OFFICE OF THE UNDER SECRETARY OF DEFENSE

4000 DEFENSE PENTAGON WASHINGTON, D.C. 20301-4000

10 26 ZOO8

The Honorable John Murtha Chairman, Defense Appropriation Subcommittee United States House of Representatives Washington DC 20510

Dear Mr. Chairman:

This letter notifies Congress that the Department has designated Warfighter and Family Services (WFS) activities as Category A Morale, Welfare and Recreation (MWR) programs.

Pursuant to section 4.3.1. of DoD Instruction 1015.10, "Programs for Military Morale, Welfare and Recreation," Category A MWR Programs are essential to meeting organizational objectives and shall be supported almost entirely with appropriated funds (APF), with the use of nonappropriated funds (NAF) limited to specific instances where APF are prohibited by law or where the use of NAF is essential for the operation of a facility or program.

WFS activities, which are vital to mission accomplishment, support commanders and help warfighters, and their families develop life skills and pursue career opportunities and financial stability, and assist during times of personal and family trauma and stress, including natural disasters and with the transition to civilian life. Taken together, MWR and WFS programs build the social fabric of the military community and can offer an integrated approach for the delivery of services to troops and families.

WFS programs shall be funded with 100% of the APF made available to support them. Pursuant to 10 U.S.C. 2491, commanders may treat funds appropriated and available for MWR programs as if they were NAF and expend them in accordance with the laws applicable to the expenditure of NAF.

Thank you for your continued support of our troops and their families. A similar letter is being sent to the Chairmen and Ranking members of the Defense Appropriations Subcommittees of the House and Senate Appropriations Committees.

Sincerely,

Michael L. Dominguez

Principal Deputy

Copy to: The Honorable C.W. Bill Young Ranking Member



#### OFFICE OF THE UNDER SECRETARY OF DEFENSE

4000 DEFENSE PENTAGON WASHINGTON, D.C. 20301-4000

NOV ZS ZOO8

The Honorable Carl Levin Chairman, Armed Services Committee United States Senate Washington DC 20510

Dear Mr. Chairman:

This letter notifies Congress that the Department has designated Warfighter and Family Services (WFS) activities as Category A Morale, Welfare and Recreation (MWR) programs.

Pursuant to section 4.3.1. of DoD Instruction 1015.10, "Programs for Military Morale, Welfare and Recreation," Category A MWR Programs are essential to meeting organizational objectives and shall be supported almost entirely with appropriated funds (APF), with the use of nonappropriated funds (NAF) limited to specific instances where APF are prohibited by law or where the use of NAF is essential for the operation of a facility or program.

WFS activities, which are vital to mission accomplishment, support commanders and help warfighters, and their families develop life skills and pursue career opportunities and financial stability, and assist during times of personal and family trauma and stress, including natural disasters and with the transition to civilian life. Taken together, MWR and WFS programs build the social fabric of the military community and can offer an integrated approach for the delivery of services to troops and families.

WFS programs shall be funded with 100% of the APF made available to support them. Pursuant to 10 U.S.C. 2491, commanders may treat funds appropriated and available for MWR programs as if they were NAF and expend them in accordance with the laws applicable to the expenditure of NAF.

Thank you for your continued support of our troops and their families. A similar letter is being sent to the Chairmen and Ranking members of the Defense Appropriations Subcommittees of the House and Senate Appropriations Committees.

Sincerely.

Michael L. Dominguez

Principal Deputy

Copy to: The Honorable John McCain Ranking Member



#### OFFICE OF THE UNDER SECRETARY OF DEFENSE

4000 DEFENSE PENTAGON WASHINGTON, D.C. 20301-4000

Nov 26 2008

The Honorable Ike Skelton Chairman, Armed Services Committee United States House of Representatives Washington DC 20510

Dear Mr. Chairman:

This letter notifies Congress that the Department has designated Warfighter and Family Services (WFS) activities as Category A Morale, Welfare and Recreation (MWR) programs.

Pursuant to section 4.3.1. of DoD Instruction 1015.10, "Programs for Military Morale, Welfare and Recreation," Category A MWR Programs are essential to meeting organizational objectives and shall be supported almost entirely with appropriated funds (APF), with the use of nonappropriated funds (NAF) limited to specific instances where APF are prohibited by law or where the use of NAF is essential for the operation of a facility or program.

WFS activities, which are vital to mission accomplishment, support commanders and help warfighters, and their families develop life skills and pursue career opportunities and financial stability, and assist during times of personal and family trauma and stress, including natural disasters and with the transition to civilian life. Taken together, MWR and WFS programs build the social fabric of the military community and can offer an integrated approach for the delivery of services to troops and families.

WFS programs shall be funded with 100% of the APF made available to support them. Pursuant to 10 U.S.C. 2491, commanders may treat funds appropriated and available for MWR programs as if they were NAF and expend them in accordance with the laws applicable to the expenditure of NAF.

Thank you for your continued support of our troops and their families. A similar letter is being sent to the Chairmen and Ranking members of the Defense Appropriations. Subcommittees of the House and Senate Appropriations Committees.

Sincerely,

Michael L. Dominguez

Principal Deputy

Copy to: The Honorable Duncan Hunter Ranking Member



### OFFICE OF THE UNDER SECRETARY OF DEFENSE 4000 DEFENSE PENTAGON

4000 DEFENSE PENTAGON WASHINGTON, D.C. 20301-4000

NOV 26 2008

The Honorable Daniel K. Inouye Chairman, Defense Appropriation Subcommittee United States Senate Washington DC 20510

Dear Mr. Chairman:

This letter notifies Congress that the Department has designated Warfighter and Family Services (WFS) activities as Category A Morale, Welfare and Recreation (MWR) programs.

Pursuant to section 4.3.1. of DoD Instruction 1015.10, "Programs for Military Morale, Welfare and Recreation," Category A MWR Programs are essential to meeting organizational objectives and shall be supported almost entirely with appropriated funds (APF), with the use of nonappropriated funds (NAF) limited to specific instances where APF are prohibited by law or where the use of NAF is essential for the operation of a facility or program.

WFS activities, which are vital to mission accomplishment, support commanders and help warfighters, and their families develop life skills and pursue career opportunities and financial stability, and assist during times of personal and family trauma and stress, including natural disasters and with the transition to civilian life. Taken together, MWR and WFS programs build the social fabric of the military community and can offer an integrated approach for the delivery of services to troops and families.

WFS programs shall be funded with 100% of the APF made available to support them. Pursuant to 10 U.S.C. 2491, commanders may treat funds appropriated and available for MWR programs as if they were NAF and expend them in accordance with the laws applicable to the expenditure of NAF.

Thank you for your continued support of our troops and their families. A similar letter is being sent to the Chairmen and Ranking members of the Defense Appropriations Subcommittees of the House and Senate Appropriations Committees.

Sincerely,

Michael L. Dominguez

Principal Deputy

Copy to: The Honorable Ted Stevens Ranking Member

#### ACTION MEMO

December 9, 2008, 1:00 PM

FOR: PDUSD (P&R)

FROM: Lynda C. Davis, DUSD (MC&FP)

SUBJECT: Warfighter And Family Services (WFS) and Morale, Welfare, And Recreation (MWR) Program Category Change

- The memorandum at Tab A establishes policy to designate WFS as Category A MWR
  programs, funded with 100% authorized appropriated funds (APF) and authorizes the
  Military Services to operate them as such. WFS program description and funding
  guidance are also provided.
- On November 26<sup>th</sup> you notified members of Congress of this policy (Tab B).
- In Leslye Arsht's April 17<sup>th</sup> testimony before the HASC Subcommittee on Military Personnel, she noted our intent to find opportunities for greater flexibilities in the use of MWR and WFS resources. (Tab C).
- The Marine Corps requested the designation of WFS as a Category A activity and they, along with the Navy, are very anxious to begin implementing this authority. The Army concurs with the change in policy at the discretion of the Service and the Air Force does not plan to implement at this time. Their comments are at Tab D.
- This guidance has been coordinated among the Services, OGC and OUSD (C) and is also included in the draft DoD Instruction 1015.10, "MWR Programs," which is out for SD-106 coordination and has been through extensive informal review (Tab E).

RECOMMENDATION: Sign the memorandum at Tab A.

COORDINATION: Tab F

ATTACHMENTS: As stated

PREPARED BY: Pam Crespi, MWR Policy, (703-588-0871)